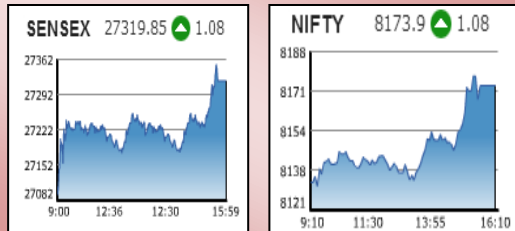


Inter-connected Stock Exchange Of India Ltd

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FINANCIAL MARKETS IN MOTION

09th September, 2014



Index	Value	Change (%)
Nasdaq	4592.28	0.20
Nikkei	15785.44	0.51
Straits Times	3340.91	0.17
Hang Seng	25190.45	-0.20
FTSE 100	6834.77	-0.30
DAX	9758.03	0.11

NIFTY GAINERS (As on 08.09.2014)

Symbol	LTP (Rs)	Prev	%
HINDALCO	173.80	167.70	4.26
ASIANPAINT	674.00	647.05	4.17
AMBUJACEM	219.05	212.75	2.96
ONGC	455.30	443.55	2.65
GRASIM	3,640.40	3,564.70	2.12

NIFTY LOSERS (As on 08.09.2014)

Symbol	LTP (Rs)	Prev	%
NTPC	140.50	142.85	-1.65
NMDC	183.55	185.80	-1.21
TATAPOWER	87.60	88.35	-0.85
M&M	1,396.70	1,408.20	-0.82
POWERGRID	133.50	134.45	-0.71

ECONOMIC INDICATORS

PERCENT

Retail Inflation (July)	7.96
Monthly Inflation (July)	5.19
IIP (June)	3.40

Market Summary

Markets staged a smart recovery in day's session, to ease past the losses over the last two trading days, on way to set a new record high for both the Sensex and Nifty. The gains were on account of broad based buying and crude dropping below \$100 a barrel. For the day, the Sensex and the Nifty gained a percent each. The Sensex closed at a record high of 27,320, up 293 points and the Nifty scaled a peak of 8,174 up 87 points. The rupee was trading at 60.26/27 versus Friday's close of 60.39/40 following weaker-than-expected U.S. jobs data. Consumer Durables index down 0.2% was the only sectoral index to close in the red. Among the gainers were Oil and Gas, Bankex, Capital Goods, FMCG, IT, Metal and Health Care indices up 1-2%. NTPC, M&M, Tata Power and HDFC down 0.2-1.6% were the only losers among Sensex-30. Among the gainers were Oil and Natural Gas Corp (ONGC) which gained nearly 3% after Bank of America Merrill Lynch upgraded the stock to "buy" from "neutral". Hindalco, Wipro, HDFC Bank, SBI, HUL and TCS up 1.5-3.5% were the prominent gainers for the day. Meanwhile, broader markets surged with the small cap index up 2.1% and the midcap index advanced 1.3%, keeping its outperforming trend intact.

Buzzing News for the day

- ✓ Aditya Birla Chem acquires Jayshree's Chlor-Alkali division
- ✓ Bharti Airtel's sale of towers to help reduce debt
- ✓ Fabindia set to tap into luxury segment
- ✓ Gulf Oil Corporation buoyed by Govt's infra thrust
- ✓ India slips to 62nd spot in effective stock market regulation ranking
- ✓ JSW Steel launches new retail format
- ✓ Lanco cuts down workforce by 30% due to slowdown
- ✓ Lanco Infra's total debt up 8% in FY 2014
- ✓ SC grants 15 days more time to Subrata Roy to sell hotels
- ✓ Sterling Holiday is now subsidiary of Thomas Cook

FII & DII (NSE, BSE & MCX-SX AS ON 08.09.2014) (RS. Cr)

	BUY	SELL	NET
FII/FPI	4416.57	3253.59	1162.98
DII	1530.08	2038.45	-508.37
	Advances	Decline	
NSE	1154	387	
BSE	2074	956	

POLICY RATES (%) (As on 08.09.2014)

Bank Rate	9.00
Repo Rate	8.00
Reverse Repo Rate	7.00
CRR	4.00
SLR	22.00
MSF	9.00

Forex & Commodity Market Updates

FOREX RATES as on 08.09.2014 AT 5 PM

Dollar	60.29
Euro	77.67
UK Pound	96.94
Japanese ¥	0.57
Singapore \$	47.83
Renminbi	9.77
Taiwan \$	2.01

COMMODITIES as on 08.09.2014 AT 5 PM

Gold (MCX) (RS./10G)	27,204.00
Silver (MCX) (RS./KG)	41,804.00
Crude Oil (BARREL)	5,589.00
Aluminium (RS./KG)	126.10
Copper (RS./KG)	429.55
Nickel (RS./KG)	1,202.30
Zinc (RS./KG)	144.30

Board Meeting

Company	Purpose	Date
DCM Financial Services Limited	Others	09-Sep-14
Sadbhav Engineering Limited	Others	09-Sep-14

Corporate Action

Company	Purpose	Ex-Date
Muthoot Finance Limited	Annual General Meeting / Dividend - Re 1/- Per Share	10-Sep-14
Gillette India Limited	Annual General Meeting / Dividend - Rs 15/- Per Share	11-Sep-14
Jain Irrigation Systems Limited	Annual General Meeting / Dividend - Re 0.50/- Per Share	11-Sep-14
NHPC Limited	Annual General Meeting / Final Dividend - Re 0.30/- Per Share	11-Sep-14
Oil & Natural Gas Corporation Limited	Annual General Meeting And Dividend Re.0.25 Per Share	11-Sep-14
Sun Pharmaceuticals Industries Limited	Annual General Meeting / Dividend - Rs 1.50/- Per Share	11-Sep-14
National Aluminium Company Limited	Annual General Meeting / Final Dividend - Re 0.40/- Per Share	12-Sep-14
Nestle India Limited	Interim Dividend	15-Sep-14

NEWS UPDATES

CORPORATE NEWS

Apollo Hospitals explore partnerships in Bahrain

India's Apollo Hospitals is exploring partnership opportunities in the super-specialty sector of the healthcare industry in Bahrain, a top official of the company has said. "Bahrain has world-class quality of healthcare. However, there are medical disciplines where Apollo has proven expertise in innovative therapies and that is where we feel we can collaborate," the company's executive Vice-Chairperson Shobana Kamineni said. The Chennai-based healthcare major currently has more than 10,000 beds across 51 hospitals, more than 1,500 pharmacies, over 100 primary care and diagnostic clinics and 115 telemedicine units across nine countries.

Airtel sells 3,500 telecom towers in Africa to Eaton

Bharti Airtel said it has sold over 3,500 telecom towers in Africa to Eaton Towers. As part of the deal, Airtel will sell and lease back over 3,500 towers to Eaton in 6 countries across its African operations under a 10-year contract. The company said this agreement will allow Airtel to focus on its core business and customers, enable it to deleverage through debt reduction, and will significantly reduce its on-going capital expenditure on passive infrastructure. The financial details of the deal, however, were not disclosed. The deal follows Airtel's and Eaton Towers' strategies to drive cost efficiencies throughout the industry via the use of shared passive infrastructure.

Bharat Forge sells 50% stake in Impact Automotive Solutions

Bharat Forge has sold 50 per cent stake in its joint venture company Impact Automotive Solutions Ltd for Rs 10.80 crore. "The company has divested its 50 per cent stake in Impact Automotive Solutions Ltd," Bharat Forge said in a BSE filing. The JV, with KPIT Technologies, was formed in 2010 to manufacture hybrid solutions for automobiles. "The stake was sold by the company to the other JV partner KPIT Technologies for Rs 10.80 crore against an initial investment of Rs 14.91 crore," it added.

BHEL bags order from NPTI for operating training simulator

Bharat Heavy Electricals Limited's city-based Electronics Division has bagged an order from National Power Training Institute for design, engineering, testing, supply, installation and commissioning of Operator Training Simulator for 800MW Super Critical Power Plant, the company said. The simulator is proposed to be set up at NPTI's Power Training Institute located at Faridabad in Haryana, BHEL said in a release. The order has been bagged against stiff International Competitive Bidding. NTPC is the consultant for this project, it added.

Birla Sun Life MF begins process of merging ING MF schemes

Taking forward its deal to acquire the assets of ING Investment Management India, Birla Sun Life Mutual Fund has begun the process of merging all the schemes of the target entity with its own portfolios. Birla Sun Life MF, part of Aditya Birla Financial Services Group firm, will merge all the 26 schemes offered by ING MF with its own funds, according to a public notice. Besides, Birla Sun Life MF has given an exit option to the unit holders of ING MF. "The option to exit the schemes without any exit load can be exercised from September 8 and is valid up to October 9...The option to exit is available to all unit holders except for unit holders who have pledged their units," as per the notice.

Hungary gets EU nod to give 96 million euro aid to Apollo Tyres

Hungary secured European Union regulatory approval to grant 95.7 million euros (\$123.9 million) in aid to Apollo Tyres to build a tyre plant in the north of the country. Hungary is offering a direct grant of 48.2 million euros, an employment grant of 2.8 million euros and tax allowances of about 44.7 million euros for the new facility which will create 975 jobs. The European Commission said the Hungarian support complies with EU state aid rules and would boost regional development.

L&T wins orders worth Rs 1,920 cr in hydrocarbon business

Larsen & Toubro (L&T) has bagged contracts worth Rs 1,920 crore in its hydrocarbon business in the offshore and onshore segments. "L&T Hydrocarbon Engineering, a fully-owned subsidiary of L&T, has secured orders in the offshore and onshore segments worth Rs 1,920 crore from domestic oil and gas majors," a release issued said. The company secured an offshore contract worth Rs 1,340 crore from Oil and Natural Gas Corporation (ONGC). The scope of the contract includes engineering, procurement, construction and installation of five wellhead platforms at the Mumbai High North field of ONGC.

Suzuki Swift crosses 4 mn mark globally, half sold in India

Suzuki Motor Corporation has clocked four million milestone in total global sales of its successful premium hatchback Swift with about half of them coming from India. According to information available on the company's website, Swift, which was launched as a world strategic model in 2004, reached cumulative worldwide sales of four million units in August 2014 -- nine years and nine months since the start of sales in 2004. "Especially in India, ever since its launch in 2005, the Swift steadily increased its sales in line with the market expansion due to economic growth, such as by adding diesel variants and sedans. Of the four million units, units sold in India account for approximately half of them," the company said.

Uninor launches project Sampark to bridge mobile gender gap

In a bid to bridge the mobile gender gap, Uninor said it along with GSMA will invest \$1,83,654 over a period of seven months for an initiative that aims to increase women's access to use of mobile phones. GSMA, the industry body, will provide \$70,000 for the Project Sampark, which would be implemented in UP West, UP East and Bihar. As part of the project, Uninor would launch a pair of SIMs that will be linked to each other and recharge of one SIM would result in additional bonus minutes added to the second SIM. The company has designed the offer in such a way that one of the SIMs has to be used by a woman.

ECONOMY NEWS

India signs FTA in services, investments with ASEAN

India has signed the free trade agreement (FTA) in services and investments with 10-member ASEAN, paving the way for freer movement of professionals and further opening opportunities for investments. The country implemented FTA in goods with the Association of South East Asian Nations (ASEAN) in 2011. "India has formally signed the Trade in Services and Trade in Investments Agreement with ASEAN. The services agreement will open up opportunities of movement of both manpower and investments from either side between India and ASEAN," an official said. Nine out of 10 ASEAN countries have signed the pact, it said, adding that the Philippines is completing its domestic procedure and is expected to sign soon.

NSE to introduce F&O contracts in SKS, TVS Motor from Sept 10

National Stock Exchange (NSE) said it will introduce five companies, including SKS Micro finance and TVS Motor Company, in the future and option segment from Sept 10. Besides, Eicher Motors, Motherson Sumi Systems and Mindtree would also become part of the derivative segment. "Futures and options (F&O) contracts on these five additional securities would be available for trading with effect from September 10, 2014," NSE said. Currently, there are over 200 securities available in the F&O segment for trade. For inclusion in the derivatives segment, the stock's market wide position limit (MWPL), which is the total number of contracts a trader may have active at one time for a given underlying, should be Rs 300 crore among other criteria.

Turnover from IRF crosses Rs 1 lakh cr-level in FY15

The turnover of Interest Rate Futures on bourses has crossed Rs one lakh crore since the beginning of fiscal 2014-15, even as trading value in August was down by over 10% from the previous month level. Trading of Interest Rate Futures (IRF) on -- BSE, NSE and MCX-SX -- cumulatively stood at Rs 1.28 lakh crore, during April-August period. However, for August, total trading value in IRF on the three stock exchanges dipped by 10.45% to Rs 28,644.62 crore over the preceding month.

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